

Client Id:

HS

MYOB

TAP

CSA

ID CHK

SCAN

Surname: _____ Given Names: _____

Title: Mr Mrs Ms Miss Preferred Name _____

Date Of Birth: ___/___/___ Previous Name: _____

Drivers Lic State _____ Lic No _____

Tax File Number: _____ Occupation: _____

Residential Address: _____

Postal Address (if different to residential) _____

Phone Home: _____ Mobile _____

Work: _____ E Mail: _____ @ _____

Contact & Phone No. (e.g. Mother): _____

Bank Details: Account Name: _____

BSB: _____ Acc. No: _____

*Spouse Details: Title: Mr Mrs Ms Miss Surname: _____

(* wife/husband or de facto with whom you are currently in a marriage like relationship with, but are not separated from)

Given Names: _____ DOB: ___/___/___

Children: - all your children under the age of 25 even if they don't live with you, or you don't see them

Name	Date Of Birth	Do they live with you?	
	/ /	Y <input type="checkbox"/>	N <input type="checkbox"/>
	/ /	Y <input type="checkbox"/>	N <input type="checkbox"/>
	/ /	Y <input type="checkbox"/>	N <input type="checkbox"/>

I understand that:

- The responsibility for the accuracy and completeness of the particulars and information required to comply with the law rests with myself. I confirm that I have been made aware of my record keeping obligations including those relating to substantiation.
- I declare the information in this form to be true and correct to the best of my knowledge.
- I hereby appoint Sue Backhouse (Tax Agent 68447005) to act as my tax agent.
- I am personally liable for the fees for any work undertaken by Sue (Honey) Backhouse and will be referred to a credit agency in the event of a default.
- I will pay to Sue (Honey) Backhouse any and all of her expenses including any legal costs (on an indemnity basis) and other expenses payable under these Terms and Conditions together with any debt collection costs (on an indemnity basis) incurred:
 - ❖ as a result of, or in connection with, a default by you under these Terms and Conditions; or
 - ❖ in connection with the enforcement or attempted enforcement of, or preservation of any rights, under these Terms and Conditions; and
 and such costs and other expenses may be recovered by Sue (Honey) Backhouse from me as a liquidated debt. Any payments received by Sue (Honey) Backhouse from me shall be applied firstly to any legal costs, collection costs and other expenses, then to interest and the remainder to the balance of monies owed by myself.

Signed

Date